

Edgar Filing: DYNEGY INC /IL/ - Form RW

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Form RW
May 02, 2003

[DYNEGY INC. LETTERHEAD]

May 2, 2003

Securities and Exchange Commission
Division of Corporation Finance
450 Fifth Street, N.W.
Judiciary Plaza
Washington, D.C. 20549

Attention: Mr. Alex Shukhman
Re: Dynegy Inc. Form S-3 (Registration No. 333-84828)

Ladies and Gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended, Dynegy Inc., an Illinois corporation (the "Registrant"), hereby requests that the above captioned Registration Statement be withdrawn as of the date hereof or as soon thereafter as practicable. The Registrant has determined not to effect a public offering pursuant to the Registration Statement. The Registrant believes the withdrawal to be consistent with the public interest and the protection of investors. The Registrant represents that no securities have been offered or sold pursuant to the Registration Statement.

Very truly yours,

DYNEGY INC.

By: /s/ Keith R. Fullenweider

Name: Keith R. Fullenweider
Title: Senior Vice President and
Deputy General Counsel