

Consolidated Communications Holdings, Inc.

Form 425

November 07, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

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**FORM 8 K**

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**CURRENT REPORT**

**Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934.**

**Date of Report (Date of earliest event reported): November 7, 2007**

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**NORTH PITTSBURGH SYSTEMS, INC.**

(Exact name of registrant as specified in its charter)

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**Pennsylvania**

(State or other jurisdiction of incorporation)

**0-13716**  
(Commission File Number)

**25-1485389**  
(IRS Employer Identification No.)

**4008 Gibsonia Road**  
**Gibsonia, PA**  
(Address of principal executive offices)

**15044-9311**  
(Zip Code)

**(724) 443-9600**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

## Edgar Filing: Consolidated Communications Holdings, Inc. - Form 425

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On November 7, 2007, North Pittsburgh Systems, Inc. ( North Pittsburgh ) issued a press release reporting regulatory developments relating to the pending merger between North Pittsburgh and Consolidated Communications Holdings, Inc., the text of which is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

<b>Exhibit</b>	<b>Description</b>
99.1	Press release issued by North Pittsburgh Systems, Inc., dated November 7, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**North Pittsburgh Systems, Inc.**

(Registrant)

Date: November 7, 2007

/s/ Matthew D. Poleski  
Matthew D. Poleski  
Vice President, Treasurer and Chief Financial Officer