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RIO TINTO PLC  
Form 425  
May 06, 2008

**Filed by: BHP Billiton Plc  
and BHP Billiton Limited**

**Pursuant to Rule 425 under the Securities Act of 1933**

**Subject Company: Rio Tinto plc**

**Commission File No.: 001-10533**

The following are slides comprising an investor presentation that was first given on April 30, 2008, and was subsequently amended to (i) edit the graph on slide 13, (ii) replace the profile of Marcus Randolph, Chief Executive Ferrous and Coal, BHP Billiton with a profile of Don Argus, Chairman, BHP Billiton on slide 33 and (iii) add slides 35 and 36.

























































































