

NOMURA HOLDINGS INC
Form 6-K
February 18, 2015
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FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Commission File Number: 1-15270

For the month of February 2015

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Reorganizes Asset Management Division

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: February 18, 2015

By: /s/ Hajime Ikeda
Hajime Ikeda
Managing Director

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Nomura Reorganizes Asset Management Division

Tokyo, February 18, 2015 Nomura Holdings, Inc. (Nomura) today announced plans to reorganize three core companies in its Asset Management division: Nomura Asset Management Co., Ltd. (NAM), Nomura Funds Research and Technologies Co., Ltd. (NFR&T), and Nomura Private Equity Capital Co., Ltd. (NPEC).

Under the reorganization, NAM will take over NFR&T's operations related to the management of investment trusts and its institutional investor advisory business. NAM will also take over all the operations of NPEC.

By consolidating its marketing, investment and management operations under NAM and improving the efficiency and stability of its investment management operations, Nomura aims to deliver a higher level of service to its clients.

Nomura also aims to produce higher added-value analysis and evaluation by consolidating the Asset Management division's analysis and evaluation of funds and asset management companies into NFR&T.

Following the reorganization, Nomura will focus on providing high quality investment products to accommodate the needs of investors by fully leveraging the specialized expertise in NAM and NFR&T.

1. Current schedule of reorganization

| | |
|-------------------|---|
| February 18, 2015 | Execution of reorganization agreements by NAM, NFR&T and NPEC |
| July 1, 2015 | NAM to take over NFR&T institutional client business |
| October 1, 2015 | NAM to take over NFR&T retail client fund business |
| December 1, 2015 | Liquidation of NPEC and acquisition by NAM |

Table of Contents**2. Outline of companies**

| | <i>Acquiring company</i> | <i>Business spin out</i> | <i>Liquidated company</i> |
|--------------------|--|--|--|
| | Nomura Asset | Nomura Funds | Nomura Private Equity |
| Name | Management Co., Ltd. | Technologies Co., Ltd. | Capital Co., Ltd. |
| Registered Address | 1-12-1 Nihonbashi, Chuo-ku, Tokyo | 3-21-1 Nihonbashihamacho, Chuo-ku, Tokyo | 1-7-9 Nihonbashi, Chuo-ku, Tokyo |
| Representative | President and CEO: | President: | President: |
| Business | Kunio Watanabe Investment advisory/agency business and investment management (including investment trusts) | Kiyohiro Yamana Investment advisory/agency business and investment management | Yasuki Sakamoto Investment advisory/agency business and investment management |
| Capital | Y17.18bn | Y400m | Y1bn |
| Establishment | December 1, 1959 | June 20, 2000 | October 19, 2007 |
| Parent Company | Wholly owned by Nomura Holdings, Inc. | Wholly owned by Nomura Holdings, Inc. | Wholly owned by Nomura Holdings, Inc. |

3. Effect on Nomura's consolidated results

Nomura does not expect the reorganization to have a material impact on its consolidated results.

ends

For further information please contact:

| Name | Company | Telephone |
|-----------------------|--------------------------------------|------------------|
| Joey Wu | Nomura Holdings, Inc. | 81-3-3278-0591 |
| Keiko Sugai Nomura | Group Corporate Communications Dept. | |

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments

through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.