BHP BILLITON LTD Form 6-K March 18, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

March 17, 2015

BHP BILLITON LIMITED (ABN 49 004 028 077) (Exact name of Registrant as specified in its charter) (Exact name of Registrant as specified in its charter)

BHP BILLITON PLC (REG. NO. 3196209)

VICTORIA, AUSTRALIA (Jurisdiction of incorporation or organisation)

ENGLAND AND WALES (Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

NEATHOUSE PLACE, VICTORIA, LONDON,

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VICTORIA 3000 AUSTRALIA (Address of principal executive offices)

UNITED KINGDOM (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: x Form 20-F "Form 40-F"

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): "

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): "

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: "Yes x No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

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BHP Billiton Plc Neathouse Place London SW1V 1LH UK Tel +44 20 7802 4000 Fax + 44 20 7802 4111 bhpbilliton.com

17 March 2015

To: Australian Securities Exchange London Stock Exchange

cc: New York Stock Exchange

JSE Limited

DEMERGER OF SOUTH32 UNLOCKS SHAREHOLDER VALUE PRESENTATION

Attached are the presentation slides for a presentation that will be given by the BHP Billiton Chief Executive Officer, Andrew Mackenzie and the South32 Chief Executive Officer Elect, Graham Kerr shortly.

The Webcast for this presentation can be accessed at:

http://edge.media-server.com/m/p/rv6i5t5h

Further information on BHP Billiton can be found at www.bhpbilliton.com.

Rachel Agnew

Company Secretary

BHP Billiton Limited ABN 49 004 028 077

BHP Billiton Plc Registration number 3196209

Registered in Australia

Registered in England and Wales

Registered Office: 171 Collins Street Melbourne Victoria

Registered Office: Neathouse Place, London SW1V 1LH

3000

United Kingdom

The BHP Billiton Group is headquartered in Australia

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: March 17, 2015 By: /s/ Rachel Agnew

Name: Rachel Agnew Title: Company Secretary