

Edgar Filing: IT&E INTERNATIONAL GROUP - Form 8-K

- 4.1 Secured Convertible Term Note.
- 4.2 Common Stock Purchase Warrant.
- 4.3 Registration Rights Agreement dated October 18, 2004, by and between the Registrant and Laurus Master Fund Ltd.
- 99.1 Securities Purchase Agreement dated October 18, 2004, by and between the Registrant and Laurus Master Fund Ltd.
- 99.2 Restricted Account Agreement dated October 18, 2004, by and among the Registrant, North Fork Bank, and Laurus Master Fund, Ltd.
- 99.3 Security Agreement dated October 18, 2004, by and between the Registrant and Laurus Master Fund Ltd.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 21, 2004

IT&E INTERNATIONAL GROUP

By: /s/ Peter R. Solenne

Peter R. Solenne
Chief Executive Officer

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EXHIBIT INDEX

Exhibit Description

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