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MERRILL LYNCH INVESTMENT MANAGERS LP

Form 4

January 15, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * MERRILL LYNCH & CO INC

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

BlackRock Inc. [BLK]

3. Date of Earliest Transaction

(Check all applicable)

4 WORLD FINANCIAL CENTER,

(First)

(Street)

(Month/Day/Year) 10/05/2006

Director X__ 10% Owner Other (specify Officer (give title below)

(Middle)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

NEW YORK, NY 10080

(City)	(State)	(Zip) Tabl	le I - Non-I	Derivative	Secui	rities Acqu	ired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securi or(A) or D (Instr. 3,	ispose	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	11/07/2006		Code V P	Amount 200 (1) (2)		Price \$ 145.64	(Instr. 3 and 4) 52,395,682 (3)	D	
Common Stock	11/07/2006		S	300 <u>(1)</u> <u>(2)</u>	D	\$ 145.52	52,395,382 (3)	D	
Common Stock	11/07/2006		S	300 <u>(1)</u> <u>(2)</u>	D	\$ 145.6	52,395,082 (3)	D	
Common Stock	11/20/2006		P	10 <u>(1)</u> <u>(2)</u>	A	\$ 147.25	52,395,092 (3)	D	
Common Stock	11/20/2006		P	10 <u>(1)</u> <u>(2)</u>	A	\$ 147.25	52,395,102 (3)	D	
	11/27/2006		S		D	\$ 149.1		D	

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Common Stock			10 <u>(1)</u> <u>(2)</u>			52,395,092 (3)	
Common Stock	12/29/2006	S	10 <u>(1)</u> <u>(2)</u>	D	\$ 151.9	52,395,082 (3)	D
Common Stock	01/04/2007	P	100 <u>(1)</u> <u>(2)</u>	A	\$ 156.26	52,395,182 (3)	D
Common Stock	01/08/2007	S	100 <u>(1)</u> <u>(2)</u>	D	\$ 157.96	52,395,082 (3)	D
Common Stock	01/09/2007	P	50 <u>(1)</u> <u>(2)</u>	A	\$ 160.1	52,395,132 (3)	D
Common Stock	01/10/2007	P	10 <u>(1)</u> <u>(2)</u>	A	\$ 160.41	52,395,142 (3)	D
Common Stock	01/10/2007	P	100 <u>(1)</u> <u>(2)</u>	A	\$ 160	52,395,242 (3)	D
Common Stock	01/10/2007	S	50 <u>(1)</u> <u>(2)</u>	D	\$ 163.84	52,395,192 (3)	D
Common Stock	01/11/2007	S	100 <u>(1)</u> <u>(2)</u>	D	\$ 167.1	52,395,092 (3)	D
Common Stock	01/11/2007	S	10 <u>(1)</u> <u>(2)</u>	D	\$ 168.14	52,395,082 (3)	D
Common Stock	01/16/2007	P	2,000 (1) (2)	A	\$ 170.44	52,397,082 (3)	D
Common Stock	01/16/2007	S	2,000 (1) (2)	D	\$ 170.97	52,395,082 (3)	D
Common Stock	01/24/2007	P	10 <u>(1)</u> <u>(2)</u>	A	\$ 170.4	52,395,092 (3)	D
Common Stock	01/24/2007	S	100 <u>(1)</u> <u>(2)</u>	D	\$ 171.76	52,394,992 (3)	D
Common Stock	01/25/2007	P	100 <u>(1)</u> <u>(2)</u>	A	\$ 170.59	52,395,092 (3)	D
Common Stock	01/25/2007	S	10 <u>(1)</u> <u>(2)</u>	D	\$ 170.12	52,395,082 (3)	D
Common Stock	02/27/2007	P	200 <u>(1)</u> <u>(2)</u>	A	\$ 163.16	52,395,282 (3)	D
Common Stock	02/28/2007	S	100 <u>(1)</u> <u>(2)</u>	D	\$ 159.92	52,395,182 (3)	D
Common Stock	02/28/2007	S	100 <u>(1)</u> <u>(2)</u>	D	\$ 159.93	52,395,082 (3)	D
Common Stock	03/02/2007	P	100 <u>(1)</u> <u>(2)</u>	A	\$ 158	52,395,182 (3)	D
	03/02/2007	P		A			D

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Common Stock			100 <u>(1)</u> <u>(2)</u>	\$ 158.14	52,395,282 (3)	
Common Stock	03/02/2007	P	$\frac{300}{(2)} \frac{(1)}{A}$	\$ 158.14	52,395,582 (3)	D
Common Stock	03/06/2007	P	$\frac{100}{(2)} \frac{(1)}{4}$ A	\$ 154	52,395,682 (3)	D
Common Stock	03/07/2007	S	400 (1) (2) D	\$ 155.12	52,395,282 (3)	D
Common Stock	03/07/2007	S	$\frac{100}{(2)} \frac{(1)}{D}$	\$ 155.12	52,395,182 (3)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transact Code (Instr. 8)	5. ionNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Amou Under Secur	rlying	8. Price of Derivative Security (Instr. 5)	
				Code V	,	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
MERRILL LYNCH & CO INC 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080		X				
MERRILL LYNCH INVESTMENT MANAGERS LP PO BOX 9011 PRINCETON, NJ 08543		X				

Reporting Owners 3

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MERRILL LYNCH PIERCE FENNER & SMITH INC

4 WORLD FINANCIAL CENTER

X NEW YORK, NY 10080

FUND ASSET MANAGEMENT LP

800 SCUDDERS MILL RD

X PLAINSBORO, NJ 08536

PRINCETON ADMINISTRATORS LP

C/O MERRILL LYNCH ASSET MANAGEMENT

PO BOX 9011

PRINCETON, NJ 08543

Signatures

Merrill Lynch & Co., Inc. By: Richard B. Alsop, Vice President	01/15/2008
**Signature of Reporting Person	Date
Merrill Lynch Investment Managers, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President	01/15/2008
**Signature of Reporting Person	Date
Merrill Lynch, Pierce, Fenner & Smith., Inc. By: Carlos M. Morales, Senior Vice President	01/15/2008
**Signature of Reporting Person	Date
Fund Asset Management, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President	01/15/2008
**Signature of Reporting Person	Date
Princeton Administrators, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President	01/15/2008
***Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction reflects a transaction executed Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPFS"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. (MLCO), to correct errors made in connection with trades in Issuer's common stock.
- The Reporting Person disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein. In connection with all of the transactions reported on this form, the Reporting Person has agreed to voluntarily remit appropriate profits, if any, to BLK. The Reporting Person disclaims that the transactions reported on this Form are subject to reporting under Section 16(a) or disgorgement under Section 16(b), and this report shall not be deemed an admission that those sections apply to these transactions.
- (3) Merrill Lynch & Co., Inc. (MLCO) directly or indirectly through its wholly-owned subsidiaries, Merrill Lynch Investment Managers, L.P., Fund Asset Management, L.P. and Princeton Administrators, L.P. owns 52,395,082 shares of the Issuer's Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 4