Blue Bird Corp Form 4 March 19, 2015

# FORM 4

## **OMB APPROVAL**

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** 3235-0287 Number:

January 31,

Check this box if no longer subject to Section 16. Form 4 or

Expires:

2005 Estimated average

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

burden hours per response... 0.5

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading HENNESSY DANIEL J Issuer Symbol Blue Bird Corp [BLBD] (Check all applicable) (Middle) (Last) (First) 3. Date of Earliest Transaction (Month/Day/Year) X Director 10% Owner Other (specify Officer (give title C/O HENNESSY CAPITAL 03/17/2015 below) LLC, 10 SOUTH WACKER DR.,

**SUITE 3175** 

(Street)

(State)

(Zip)

4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year) Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

CHICAGO, IL 60606

(City)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired 5. Amount of 6. Ownership 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction(A) or Disposed of (D) Securities Form: Direct Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially (D) or Beneficial Ownership (Month/Day/Year) (Instr. 8) Owned Indirect (I) (Instr. 4) Following (Instr. 4) Reported (A) Transaction(s) or (Instr. 3 and 4) Price (D) Code V Amount See Common  $P^{(1)}$ 943,453 03/17/2015 1,615,703 I footnote Stock (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

### Edgar Filing: Blue Bird Corp - Form 4

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Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	TransactionDerivative Expiration Date		te	Underlying Securitie		
Security	or Exercise		any	Code	Secu	ırities	(Month/Day/Y	ear)	(Instr. 3 and	4)
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acqu	uired (A) or				
	Derivative				Disp	osed of (D)				
	Security				(Inst	r. 3, 4, and 5)				
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou Numb Shares
				Code v	(A)	(D)				Shares
Warrants	\$ 5.75	03/17/2015		S <u>(1)</u>		9,434,538	03/26/2015	02/24/2020	Common Stock	4,71

5. Number of

6. Date Exercisable and

7. Title and Amount

## **Reporting Owners**

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
HENNESSY DANIEL J C/O HENNESSY CAPITAL LLC 10 SOUTH WACKER DR., SUITE 3175 CHICAGO, IL 60606	X	X				
Signatures						

3. Transaction Date 3A. Deemed

1. Title of 2.

/s/ Daniel J. 03/19/2015 Hennessy \*\*Signature of Date Reporting Person

# **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- As contemplated by a letter agreement, dated September 21, 2014, between the registrant and Hennessy Capital Partners I LLC ("HCPI"), HCPI exchanged 9,434,538 warrants of the registrant for 943,453 shares of the registrant's common stock.
- These securities are held directly by HCPI. Daniel J. Hennessy is the sole managing member of Hennessy Capital LLC, the managing member of HCPI. Mr. Hennessy may be deemed the beneficial owner of the securities held by HCPI and has sole voting and dispositive control over such securities. Mr. Hennessy disclaims beneficial ownership over any securities owned by HCPI in which he does not have a pecuniary interest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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