Hennessy Capital Acquisition Corp II Form 3 July 22, 2015 FORM 3 UNITED STATES

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

X Form filed by More than One

Person

Reporting Person

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> HENNESSY DANIEL J			2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol Hennessy Capital Acquisition Corp II [HCAC]			
(Last)	(First)	(Middle)	07/22/2015	4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)		
C/O HENNESSY CAPITAL ACO CORP. II, 700				(Check all applicable)			

X Director __X_ 10% Owner

Chief Executive Officer

SEC 1473 (7-02)

(give title below) (specify below)

_ Other

_X__ Officer

ACQ CORP. II, 700 LOUISIANA STREET, SUITE 900

(Street)

HOUSTON, TXÂ 77002

(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned					
1.Title of Securi (Instr. 4)	ty		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Sto	ck		4,591,250	Ι	See Footnote (1) (2)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
	(Month/Day/Year)		or Exercise	Form of	(Instr. 5)

		(Instr. 4)		Price of	Derivative
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
HENNESSY DANIEL J C/O HENNESSY CAPITAL ACQ CORP. II 700 LOUISIANA STREET, SUITE 900 HOUSTON, TX 77002	X	ÂX	Chief Executive Officer	Â		
Hennessy Capital Partners II LLC 700 LOUISIANA STREET, SUITE 900 HOUSTON, TX 77002	Â	Â	Â	Sponsor		
Hennessy Capital LLC 10 SOUTH WACKER DRIVE SUITE 3175 CHICAGO, IL 60606	Â	Â	Â	MGR of Hennessy Cap Partner II		
Signatures						
/s/ Daniel J. Hennessy					07/22/2015	
**Signature of Reporting Person						
/s/ Daniel J. Hennessy Managing Member of Hennessy Capital Partners II LLC, as Managing Member of Hennessy Capital LLC				07/22/2015		
**Signature of Reporting Person						
/s/ Daniel J. Hennessy Managing Member of Hennessy Capital LLC					07/22/2015	

**Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

These shares represent common stock held by Hennessy Capital Partners II LLC ("HCP"), acquired pursuant to a subscription agreement dated as of April 29, 2015 by and among HCP and the registrant. Daniel J. Hennessy, the Chairman and Chief Executive Officer of the

- registrant, is the sole managing member of Hennessy Capital LLC, the sole managing member of HCP. Mr. Hennessy has sole voting and (1) dispositive control over the shares held by HCP and may be deemed the beneficial owner of such shares. These shares include an aggregate of 656,250 shares that are subject to forfeiture to the extent that the underwriter's do not exercise their overallotment option in connection with the registrant's initial public offering in full.
- (2) Mr. Hennessy disclaims beneficial ownership over any securities owned by HCP in which he does not have any pecuniary interest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Date