## Edgar Filing: CARY WILLIAM H - Form 4

Form 4											
February 22, 20											
FORM 4	4 UNITED	STATES					E COMMISSIO	N OMB	3235-0287		
Check this be	оx		Wa	ashington	i, D.C. 2	0549		Number:	January 31,		
if no longer subject to Section 16. Form 4 or Form 5			SECU	RITIES		WNERSHIP OF	Estimated	corres: 2005 stimated average urden hours per			
obligations may continue <i>See</i> Instruction 1(b).	e. Section 17(	(a) of the l	Public U	Jtility Ho	lding Co		nge Act of 1934, t of 1935 or Secti 1940	on			
(Print or Type Resp	oonses)										
1. Name and Address of Reporting Person <u>*</u> CARY WILLIAM H				er Name <b>an</b>			5. Relationship of Reporting Person(s) to Issuer				
				RAL ELF			(Che	eck all applicabl	le)		
GENERAL ELECTRIC COMPANY, 3135 EASTON				of Earliest T Day/Year) 2005	Transaction		Director 10% Owner X Officer (give title Other (specify below) below) Vice President				
TURNPIKE	(7										
FAIRFIELD, C	(Street)			endment, D onth/Day/Yea	-	al	6. Individual or Applicable Line) _X_ Form filed by Form filed by		erson		
							Person				
(City)	(State)	(Zip)	Tał	ole I - Non-	Derivative	e Securities A	Acquired, Disposed	of, or Beneficia	ally Owned		
	Fransaction Date onth/Day/Year)	Execution any	Date, if	Code (Instr. 8)	4. Securi onAcquirec Disposec (Instr. 3, Amount	(A) or l of (D) 4 and 5) (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Reminder: Report	on a separate line	e for each cl	ass of sec	urities bene	ficially ow	ned directly	or indirectly.				
·					infor requi	nation con red to resp ays a curre	spond to the colle tained in this form ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)		
	Tab					sposed of, or convertible	Beneficially Owned securities)	1			

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8. Price
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onof	Expiration Date	Underlying Securities	Derivativ

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)		<ul> <li>Derivative</li> <li>Securities</li> <li>Acquired</li> <li>(A) or</li> <li>Disposed</li> <li>of (D)</li> <li>(Instr. 3, 4, and 5)</li> </ul>		ties red sed 3, 4,	(Month/Day/Year)		(Instr. 3 and 4)		Security (Instr. 5)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	02/18/2005		А		539		(2)	(2)	Common Stock	539	\$ 35.8

## **Reporting Owners**

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
CARY WILLIAM H GENERAL ELECTRIC COMPANY 3135 EASTON TURNPIKE FAIRFIELD, CT 06828			Vice President				
Signatures							
Eliza W. Fraser on behalf of William H Cary	•	02/22/2005					

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) 1-for-1

(2) Reallocable to other investment media. Payable after termination of employment. Total includes accrued dividends.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.