

OConnor Dan
 Form 3
 August 08, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â OConnor Dan | | (Month/Day/Year) | GENERAL ELECTRIC CO [GE] | |
| (Last) | (First) | 07/29/2005 | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| GENERAL ELECTRIC COMPANY,Â 3135 EASTON TURNPIKE | | | (Check all applicable) | |
| (Street) | | | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| | | | <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | Senior Vice President | <input type="checkbox"/> Form filed by More than One Reporting Person |
| FAIRFIELD,Â CTÂ 06828 | | | | |
| (City) | (State) | (Zip) | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 13,750 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|---|---|---|
|--|--|---|---|---|---|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|---|------------------|-----------------|--------------|----------------------------|----------|---------------------------------------|---|
| Restricted Stock Units | Â (1) | Â (1) | Common Stock | 63,750 | \$ (2) | D | Â |
| Restricted Stock Units | Â (3) | Â (3) | Common Stock | 75,000 | \$ (2) | D | Â |
| Restricted Stock Units | Â (4) | Â (4) | Common Stock | 22,668 | \$ (2) | D | Â |
| Employee Stock Options (right to buy) (5) | 12/12/2000 | 12/12/2007 | Common Stock | 7,500 | \$ 24.08 | D | Â |
| Employee Stock Options (right to buy) (5) | 02/13/2001 | 02/13/2008 | Common Stock | 7,500 | \$ 25.94 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/11/2001 | 09/11/2008 | Common Stock | 15,000 | \$ 26.42 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/10/2002 | 09/10/2009 | Common Stock | 30,000 | \$ 39.73 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/22/2003 | 09/22/2010 | Common Stock | 25,000 | \$ 57.31 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/26/2003 | 07/26/2011 | Common Stock | 30,000 | \$ 43.75 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/26/2004 | 09/26/2011 | Common Stock | 15,000 | \$ 35.48 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/13/2003 | 09/13/2012 | Common Stock | 50,000 | \$ 27.05 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/12/2004 | 09/12/2013 | Common Stock | 42,000 | \$ 31.53 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/17/2005 | 09/17/2014 | Common Stock | 60,000 | \$ 34.22 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| OConnor Dan GENERAL ELECTRIC COMPANY 3135 EASTON TURNPIKE FAIRFIELD,Â CTÂ 06828 | Â | Â | Â Senior Vice President | Â |

Signatures

Eliza W. Fraser on behalf of Dan
O'Connor

08/08/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 30,000 units granted 7/29/99; 30,000 units granted 7/27/00; 25,000 units granted 9/10/01. Vesting schedule 25% on third anniversary; 25% on seventh anniversary; 50% upon retirement.
- (2) 1-for-1
- (3) 25,000 units granted 10/28/02; 50,000 units granted 9/12/03. Vesting schedule 25% on third anniversary; 25% on fifth anniversary; 25% on tenth anniversary and 25% upon retirement.
- (4) 9,334 units granted 9/12/03; 13,334 units granted 9/17/04. Vesting schedule: 50% on third anniversary and 50% on fifth anniversary.
- (5) The options become exercisable in two equal installments of 50% each beginning with 50% on the "Date Exercisable" shown to the right, and another 50% two years thereafter.
- (6) The options become exercisable in five equal installments of 20% each beginning on the "Date Exercisable" shown to the right and 20% each year thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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