OConnor Dan Form 3 August 08, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

OConnor Dan

(Last) (First) (Middle)

Statement

(Month/Day/Year)

07/29/2005

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

GENERAL ELECTRIC CO [GE]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

GENERAL ELECTRIC COMPANY, Â 3135 EASTON TURNPIKE

(Street)

10% Owner Director _X__ Officer Other

(give title below) (specify below) Senior Vice President

(Check all applicable)

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

FAIRFIELD. CTÂ 06828

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: Direct (D) or Indirect (Instr. 5)

(I) (Instr. 5)

Common Stock 13,750

Â D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Price of Derivative Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Restricted Stock Units	(1)	(1)	Common Stock	63,750	\$ <u>(2)</u>	D	Â
Restricted Stock Units	(3)	(3)	Common Stock	75,000	\$ (2)	D	Â
Restricted Stock Units	(4)	(4)	Common Stock	22,668	\$ <u>(2)</u>	D	Â
Employee Stock Options (right to buy) (5)	12/12/2000	12/12/2007	Common Stock	7,500	\$ 24.08	D	Â
Employee Stock Options (right to buy) (5)	02/13/2001	02/13/2008	Common Stock	7,500	\$ 25.94	D	Â
Employee Stock Options (right to buy) (5)	09/11/2001	09/11/2008	Common Stock	15,000	\$ 26.42	D	Â
Employee Stock Options (right to buy) (5)	09/10/2002	09/10/2009	Common Stock	30,000	\$ 39.73	D	Â
Employee Stock Options (right to buy) (5)	09/22/2003	09/22/2010	Common Stock	25,000	\$ 57.31	D	Â
Employee Stock Options (right to buy) (5)	09/26/2003	07/26/2011	Common Stock	30,000	\$ 43.75	D	Â
Employee Stock Options (right to buy) (5)	09/26/2004	09/26/2011	Common Stock	15,000	\$ 35.48	D	Â
Employee Stock Options (right to buy) (6)	09/13/2003	09/13/2012	Common Stock	50,000	\$ 27.05	D	Â
Employee Stock Options (right to buy) (6)	09/12/2004	09/12/2013	Common Stock	42,000	\$ 31.53	D	Â
Employee Stock Options (right to buy) (6)	09/17/2005	09/17/2014	Common Stock	60,000	\$ 34.22	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
OConnor Dan						
GENERAL ELECTRIC COMPANY	â	â	Senior Vice President	â		
3135 EASTON TURNPIKE	А	А	A Sellioi vice Piesidelii	A		
FAIRFIELD, CT 06828						

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Signatures

Eliza W. Fraser on behalf of Dan O'Connor

08/08/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 30,000 units granted 7/29/99; 30,000 units granted 7/27/00; 25,000 units granted 9/10/01. Vesting schedule 25% on third anniversary; 25% on seventh anniversary; 50% upon retirement.
- (2) 1-for-1
- (3) 25,000 units granted 10/28/02; 50,000 units granted 9/12/03. Vesting schedule 25% on third anniversary; 25% on fifth anniversary; 25% on tenth anniversary and 25% upon retirement.
- (4) 9,334 units granted 9/12/03; 13,334 units granted 9/17/04. Vesting schedule: 50% on third anniversary and 50% on fifth anniversary.
- (5) The options become exercisable in two equal installments of 50% each beginning with 50% on the "Date Exercisable" shown to the right, and another 50% two years thereafter.
- (6) The options become exercisable in five equal installments of 20% each beginning on the "Date Exercisable" shown to the right and 20% each year thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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