GENERAL ELECTRIC CO

Form 4

September 12, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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OMB APPROVAL

Section 16. Form 4 or Form 5 obligations may continue.

See Instruction

Check this box

if no longer

subject to

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Ad WOODBUR | • | _ | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | |
|---------------------------|---------|--------------------------------|--|--|--|--|--|
| (Last) | (First) | (Middle) | GENERAL ELECTRIC CO [GE] 3. Date of Earliest Transaction | (Check all applicable) | | | |
| (Month/ | | (Month/Day/Year) 09/08/2005 | Director 10% Owner X Officer (give title Other (specify below) Senior Vice President | | | | |

(Street) 4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

FAIRFIELD, CT 06828

| (City) | (State) | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | |
|--------------------------------------|---|--|--------|---------|------------|--|--|---|--|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | • | | |)) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | (IIISII. 4) | | |
| Common Stock | 09/08/2005 | | M | 120,000 | A | \$ 10.65 | 288,873 | D | | |
| Common Stock | 09/08/2005 | | S | 6,300 | D | \$ 33.73 | 282,573 | D | | |
| Common Stock | 09/08/2005 | | S | 8,700 | D | \$ 33.74 | 273,873 | D | | |
| Common Stock | 09/08/2005 | | S | 11,600 | D | \$ 33.75 | 262,273 | D | | |
| Common Stock | 09/08/2005 | | S | 600 | D | \$ 33.76 | 261,673 | D | | |

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| Common Stock | 09/08/2005 | S | 6,800 | D | \$ 33.77 | 254,873 | D | |
|-----------------|------------|---|--------|---|-------------|---------|---|-----------|
| Common Stock | 09/08/2005 | S | 12,988 | D | \$ 33.78 | 241,885 | D | |
| Common Stock | 09/08/2005 | S | 10,300 | D | \$ 33.79 | 231,585 | D | |
| Common Stock | 09/08/2005 | S | 15,300 | D | \$ 33.8 | 216,285 | D | |
| Common Stock | | | | | | 527 | I | By 401(k) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | ransactionDerivative ode Securities | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|--|--------------------------------------|---|--|-------------------------------------|---------|--|--------------------|---|--------------------------|
| P 1 | | | | Code V | 5) (A) | (D) | Date Exercisable | Expiration Date | Title | Amoun Numbe Shares |
| Employee Stock Options (right to | \$ 10.65 | 09/08/2005 | | M | | 120,000 | 09/15/1998 | 09/15/2005 | Common Stock | 120,0 |

Reporting Owners

buy)

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|-----------------------------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| WOODBURN WILLIAM A GENERAL ELECTRIC COMPANY 3135 EASTON TURNPIKE FAIRFIELD, CT 06828 | | | Senior Vice President | | | | | |

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Signatures

Eliza W. Fraser on behalf of William A. Woodburn

09/12/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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