

MB FINANCIAL INC /MD  
Form 8-K  
April 21, 2004

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**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 21, 2004

**MB FINANCIAL, INC.**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**0-24566-01**  
(Commission File No.)

**36-4460265**  
(IRS Employer  
Identification No.)

Date of Report (Date of earliest event reported): April 21, 2004

**801 West Madison Street, Chicago, Illinois 60607**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(773) 645-7866**

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Item 12. Results of Operations and Financial Condition

On April 21, 2004, the Registrant issued a press release announcing its 2004 first quarter earnings. A copy of the press release, including unaudited financial information released as a part thereof, is attached as Exhibit 99 to this Current Report on Form 8-K and incorporated by reference herein.

2

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, MB Financial, Inc. has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, on the 21st day of April 2004.

**MB FINANCIAL, INC.**

**By: /s/ Jill E. York**

Jill E. York  
Vice President and Chief Financial Officer  
*(Principal Financial and Principal Accounting Officer)*

3

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description of Exhibits</b>
99	Registrant's April 21, 2004 press release announcing its 2004 first quarter earnings

4