National CineMedia, Inc. Form 4

August 19, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

71							
1. Name and Marks Clif	Address of Reporting ford E	Symbol	ner Name and Ticker or Trading nal CineMedia, Inc. [NCMI]	5. Relationship of Reporting Person(s) to Issuer			
(Last)	(First) (Middle) 3. Date	of Earliest Transaction	(Check all	applicable)		
C/O NATIO	ONAL CINEMEI E. NICHOLS AV	(Month 08/15/	/Day/Year)	_X_ Officer (give title	below)	r (specify	
	(Street)	4. If An	nendment, Date Original	6. Individual or Joint/C	Group Filing	g(Check	
CENTENN	VIAL, CO 80112-:	· ·	Ionth/Day/Year)	Applicable Line) _X_Form filed by One RForm filed by More t Person			
(City)	(State)	(Zip) Ta	ble I - Non-Derivative Securities Acc	quired, Disposed of, or	Beneficially	y Owned	
1.Title of Security	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. 4. Securities Acquired (A Transaction Disposed of (D)		Ownership	7. Nature Indirect	

(5)	(=)	Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	(A)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	08/15/2013		M	35,873	A	\$ 16.35	316,509	D	
Common Stock	08/15/2013		S(1)	35,873	D	\$ 18.0517 (2)	280,636	D	
Common Stock	08/16/2013		M	35,873	A	\$ 16.35	316,509	D	
Common Stock	08/16/2013		S <u>(1)</u>	35,873	D	\$ 18.25	280,636	D	

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactionDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee stock option (right to buy)	\$ 16.35	08/15/2013		M	35,873	(3)	04/04/2021	Common Stock	35,873
Employee stock option (right to buy)	\$ 16.35	08/16/2013		M	35,873	(3)	04/04/2021	Common Stock	35,873

Reporting Owners

**Signature of Reporting Person

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Marks Clifford E C/O NATIONAL CINEMEDIA, INC. 9110 E. NICHOLS AVE., SUITE 200 CENTENNIAL, CO 80112-3405			President of Sales & Marketing				
Signatures							
/s/ Jennifer A. D'Alessandro, as attorney-in-fact	(08/19/2013					

Reporting Owners 2

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This sale was effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on May 15, 2013.
 - The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$18.01 to \$18.09, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the
- Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this Form 4.
- (3) The option vests in five equal annual installments beginning on January 1, 2009.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.