

CATERPILLAR INC

Form 3

December 03, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

RAPP EDWARD J

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA, IL 61629

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

12/01/2007

3. Issuer Name and Ticker or Trading Symbol

CATERPILLAR INC [CAT]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

☐ Director ☐ 10% Owner☒ Officer ☐ Other

(give title below) (specify below)

Group President

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

☒ Form filed by One Reporting Person☐ Form filed by More than One Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Common

33,665 ⁽¹⁾

D

A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

Date Exercisable

Expiration Date

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Title

Amount or Number of

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D) or Indirect

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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				Shares		(I) (Instr. 5)	
Option (ISO)	06/09/1998	06/09/2008	Common	3,590	\$ 27.8438	D	Â
Option (ISO)	06/08/1999	06/08/2009	Common	3,208	\$ 31.1719	D	Â
Option (ISO)	06/12/2000	06/12/2010	Common	5,202	\$ 19.2032	D	Â
Option (NQ)	06/12/2000	06/12/2010	Common	11,798	\$ 19.2032	D	Â
Option (NQ)	06/12/2001	06/12/2011	Common	48,000	\$ 26.765	D	Â
Option (NQ)	06/11/2002	06/11/2012	Common	54,000	\$ 25.3575	D	Â
Option (NQ)	06/10/2003	06/10/2013	Common	54,000	\$ 27.1425	D	Â
Option (NQ)	06/08/2004	06/08/2014	Common	60,000	\$ 38.6275	D	Â
Option (NQ)	02/18/2005	02/18/2015	Common	60,000	\$ 45.6425	D	Â
Option (NSAR)	02/17/2006	02/17/2016	Common	48,000	\$ 72.05	D	Â
Option (NSAR)	03/02/2007	03/02/2017	Common	47,044	\$ 63.04	D	Â
Option (RSU)	03/02/2007	03/02/2017	Common	2,594	\$ 63.04	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
RAPP EDWARD J 100 N.E. ADAMS STREET PEORIA, IL 61629	Â	Â	Â Group President	Â

Signatures

E. J. Rapp; L.J.
Huxtable, POA

12/03/2007

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This amount includes 12,273 shares in 401K and 11 shares in dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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