

FIRST MIDWEST BANCORP INC

Form 8-K

May 29, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 29, 2002

First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-10967 | 36-3161078 |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 300 Park Boulevard, Suite 405, Itasca, Illinois | 60143 |
| (Address of principal executive offices) | (Zip Code) |

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name and address, if changed since last report)

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Item 5. Other Events

On May 29, 2002, First Midwest Bancorp, Inc. issued a press release announcing its participation in the McDonald Investments 2002 Bank Conference. This press release, dated May 29, 2002, is attached as Exhibit 99 to this report.

Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

99 Press Release issued by First Midwest Bancorp, Inc. dated May 29, 2002.

The following Items are not applicable for this Form 8-K:

- | | |
|---------|---|
| Item 1. | Changes in Control of Registrant |
| Item 2. | Acquisition or Disposition of Assets |
| Item 3. | Bankruptcy or Receivership |
| Item 4. | Changes in Registrant's Certifying Accountant |
| Item 6. | Resignations of Registrant's Directors |
| Item 8. | Change in Fiscal Year |
| Item 9. | Sales of Equity Securities Pursuant to Regulation S |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: May 29, 2002

/s/ DONALD J. SWISTOWICZ

Donald J. Swistowicz
Executive Vice President