BRINKER INTERNATIONAL INC
Form 8-K
May 13, 2004

**SECURITIES AND EXCHANGE COMMISSION**
**Washington, D.C. 20549**

**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of**
**the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):** May 11, 2004

**BRINKER INTERNATIONAL, INC.**
(Exact name of registrant as specified in its charter)

| Delaware | 1-10275 | 74-1914582 |
|---|---|---|
| (State of incorporation) | (Commission File Number) | (IRS employment identification no.) |

**6820 LBJ Freeway**
**Dallas, Texas 75240**
(Address of principal executive offices)

**Registrant's telephone number, including area code** 972-980-9917

**Item 5. Other Events.**

Pursuant to Rule 135c of the Securities Act of 1933, as amended, Brinker International, Inc. hereby files its Press Release, dated May 11, 2004, announcing its pricing of $300 million in notes that are being offered in a private placement (attached as Exhibit 99).

**Item 7. Financial Statements and Exhibits**

**(c) Exhibits.**

99 Press Release dated May 11, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRINKER INTERNATIONAL, INC.

Date: May 13, 2004

By: /s/ Roger F. Thomson
Roger F. Thomson,
Executive Vice President and
General Counsel