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INNOVO GROUP INC  
Form 8-K  
April 15, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act  
of 1934

Date of Report (Date of Earliest Event Reported): April 14, 2004

INNOVO GROUP INC.  
(Exact name of registrant as specified in charter)

|   |                                  |  |
|---|----------------------------------|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 0-18926<br>(Commission File No.) | 11-2928178<br>(IRS Employer<br>Identification No.) |
|---|----------------------------------|--|

|   |                                    |       |
|---|------------------------------------|-------|
| 5804 East Slauson Avenue,<br>(Address of principal executive offices) | Commerce, California<br>(Zip Code) | 90040 |
|---|------------------------------------|-------|

Registrant's telephone number, including area code: (323) 725-5516

No Change  
(Former name or former address, if changed since last filing)

Item 12. Results of Operations and Financial Conditions

On April 14, 2004, the Registrant issued the press release attached hereto as Exhibit 99.1 and incorporated herein by reference regarding its financial statements presented in its quarterly report on Form 10-Q for the first quarter ended February 28, 2004 filed with the Securities and Exchange Commission on April 13, 2004.

The information, including the exhibits attached hereto, in this Current Report is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, except as otherwise expressly stated in such filing.