

FEDERAL AGRICULTURAL MORTGAGE CORP
Form 8-K
March 28, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 28, 2008

Federal Agricultural Mortgage Corporation
(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Federally chartered instrumentality of the United States (State or other jurisdiction of incorporation or organization) | 001-14951 (Commission File Number) | 52-1578738 (I.R.S. Employer Identification No.) |
|---|--|---|

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|--|------------|
| 1133 Twenty-First Street, N.W., Suite 600, Washington, D.C. | 20036 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (202) 872-7700

No change
(Former name or former address, if changed since last report)

Section 7 – Regulation FD

Item 7.01. Regulation FD Disclosure.

On March 28, 2008, Farmer Mac and National Rural Utilities Cooperative Finance Corporation (“National Rural”) issued a joint press release to announce the sale by National Rural and purchase by Farmer Mac of \$400 million of five-year, LIBOR-based secured notes. A copy of the press release is attached to this report as Exhibit 99.

Section 9 – Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99. Press Release dated March 28, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL
MORTGAGE
CORPORATION

Oslick

By: /s/ Jerome G.

Name: Jerome G. Oslick
Title: Vice President – General Counsel

Dated: March 28, 2008
