

CARRIAGE SERVICES INC  
Form 8-K  
September 08, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 5, 2003

Carriage Services, Inc.

(Exact name of registrant as specified in its charter)

Delaware	1-11961	76-0423828
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1900 St. James Place, 4th Floor  
Houston, Texas 77056

(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code:  
(713) 332-8400

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits. The following exhibits are furnished as part of this current report on Form 8-K:

- 99.1 Press Release dated September 5, 2003.
- 99.2 Company and Investment Profile dated September 2003

ITEM 9. REGULATION FD DISCLOSURE.

On September 5, 2003 Carriage Services, Inc. (the "Company") issued a press release announcing its Company and Investment Profile dated September 2003. A copy of the press release and the profile issued by the Company are attached hereto as Exhibits 99.1 and 99.2, respectively. The Company and Investment Profile is available on the Company's website [www.carriageservices.com](http://www.carriageservices.com).

The press release and information in this report shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liabilities of that Section. Accordingly, the information in this report is not incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, and will not be so incorporated by reference into any future registration statement unless specifically identified as being incorporated by reference.

The Company and Investment Profile contains non-GAAP financial measures. Generally, a non-GAAP financial measure is a numerical measure of a company's

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performance, financial position, or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with United States generally accepted accounting principles, or GAAP. Pursuant to the requirements of Regulation G, the Company has provided quantitative reconciliations within the profile of the non-GAAP financial measures to the most directly comparable GAAP financial measures.

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### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Carriage Services, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARRIAGE SERVICES, INC.

Date: September 5, 2003

By: /s/ Joseph Saporito

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Joseph Saporito  
Senior Vice President and Chief  
Financial Officer

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### INDEX TO EXHIBITS

Exhibit	Description
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99.1	Press release dated September 5, 2003
99.2	Company and Investment Profile dated September 2003

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