

TERAYON COMMUNICATION SYSTEMS

Form POS AM

May 10, 2002

As filed with the Securities and Exchange Commission on May 10, 2002

REGISTRATION NO. 333-95357

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

POST-EFFECTIVE AMENDMENT NO. 3

TO FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Terayon Communication Systems, Inc.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Delaware
(State of Incorporation)

3661
(Primary standard industrial
Classification code number)

77-0328533
(I.R.S. employer
identification number)

2952 BUNKER HILL LANE
SANTA CLARA, CALIFORNIA 95054
(408) 727-4400
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING
AREA CODE, OF REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

EDWARD LOPEZ
GENERAL COUNSEL
2952 BUNKER HILL LANE
SANTA CLARA, CALIFORNIA 95054
(408) 727-4400
(NAME, ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER,
INCLUDING AREA CODE, OF AGENT FOR SERVICE)

TERMINATION OF OFFERING AND REMOVAL OF SECURITIES FROM REGISTRATION

Pursuant to an undertaking made in Item 17 of the Registration Statements as filed with the Commission on January 25, 2000, February 11, 2000, February 29, 2000, June 28, 2000 and July 13, 2000 (Registration No. 333-95357), the Registrant hereby removes from registration 1,282,427 shares (on a post-split basis) of its Common Stock.

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SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 3 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Santa Clara, State of California on May 10, 2002

/s/ Dr. Zaki Rakib

Dr. Zaki Rakib
Chief Executive Officer

Signature

Title

/s/ Dr. Zaki Rakib

Chief Executive Officer and Director
(Principal Executive Officer)

Dr. Zaki Rakib

*

Chief Financial Officer
(Principal Finance and Accounting Officer)

Carol Lustenader

*

President and Chairman of the Board of Directors

Shlomo Rakib

*

Director

Alek Krstajic

*

Director

Christopher J. Schaepe

*

Director

Lewis Solomon

By: /s/ Dr. Zaki Rakib

Dr. Zaki Rakib
Attorney-in-fact