

SMITH MICRO SOFTWARE INC

Form 8-K

October 31, 2007

TABLE OF CONTENTS

Item 2.02. Results of Operations and Financial Condition.

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

Index to Exhibits

EXHIBIT 99.1

Table of Contents

Item 2.02. Results of Operations and Financial Condition.

On October 31, 2007, the Registrant issued a press release announcing its financial results for the quarter and nine months ended September 30, 2007. A copy of the press release is hereby furnished to the Commission as Exhibit 99.1 and incorporated by reference herein.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Item 9.01. Financial Statements and Exhibits.

9.01(c) Exhibits.

99.1 Press Release issued October 31, 2007, reporting Registrant's financial results for the quarter and nine months ended September 30, 2007, furnished pursuant to Item 2.02.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC.

(Registrant)

October 31, 2007

By: /s/ Andrew C. Schmidt

Date

Name: Andrew C. Schmidt
Title: Chief Financial Officer

Table of Contents

Index to Exhibits

Exhibit Number		Exhibit
99.1	Press Release issued October 31, 2007.	