## Edgar Filing: CHESAPEAKE ENERGY CORP - Form 424B3

CHESAPEAKE ENERGY CORP Form 424B3 February 15, 2002

Filed pursuant to Rule 424 (b) (3)  $\text{Registration No. 333-76546} \\ \text{3,000,000 SHARES}$ 

OF

## CHESAPEAKE ENERGY CORPORATION

6.75% Cumulative Convertible Preferred Stock

(Liquidation Preference \$50 per share)

and

Common Stock,

(Par Value \$.01 per share)

PROSPECTUS SUPPLEMENT NO. 1
DATED FEBRUARY 14, 2002
TO PROSPECTUS DATED JANUARY 30, 2002

The selling securityholders table on page 27 and 28 of the prospectus is amended by this supplement no. 1 to read as follows.

NAME	_	Number of Shares of Preferred Stock Being Offered Hereby	Owned After Completion of the	Number of Shares of Common Stock Beneficiall Owned Prior the Offerin
AIG Soundshore Holdings Ltd AIG Soundshore Opportunity	139,500	139,500	0	905,843
Holding Fund Ltd	76,400	76,400	0	496,103
Holding Fund Ltd	46,100	46,100	0	299 <b>,</b> 350
Alpine Associates	100,000	100,000	0	649,350
Alpine Partners, L.P	15,000	15,000	0	97,403
Arbitrage Fund (Bermuda) Ltd Argent LowLev Convertible	20,000	20,000	0	129 <b>,</b> 870
Arbitrage Fund Ltd	40,000	40,000	0	259,740
Bear, Stearns & Co. Inc BGI Global Investors c/o Forest	5,000	5,000	0	32,468
Investment Mngt. L.L.C	6,200	6,200	0	40,260

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Banc of America Securities LLC CSFB Convertible and	180,000	180,000	0	1,168,830
Quantitative Strategies	50,000	50,000	0	324,675
Fidelity Financial Trust:	30,000	00,000	· ·	321,073
Fidelity Convertible Securities				
Fund	405,000	405,000	0	2,629,868
First Union National Bank	295,000	295,000	0	1,915,583
FIST - Franklin Convertible	230,000	230,000	· ·	1,310,000
Securities Fund	40,000	40,000	0	259,740
Forest Alternative Strategies II	1,800	1,800	0	11,688
Forest Fulcrum Fund L.L.P	20,000	20,000	0	129,870
Forest Global Convertible Fund	20,000	20,000	O	123,070
Series A-5	75,600	75,600	0	490,909
FTIF - Franklin Income Fund	1,000	1,000	0	6,494
Franklin Custodian Fund -	1,000	1,000	· ·	0,131
Income Fund	270,800	270,800	0	1,758,440
FTVIPT - Franklin Income	270,000	270,000	· ·	1,700,110
Securities Fund	18,000	18,000	0	116,883
Global Bermuda Limited Partnership	4,000	4,000	0	25,974
Highbridge International LLC	10,000	10,000	0	64,935
KBC Financial Products USA Inc	17,500	17,500	0	113,636
Lakeshore International Ltd	16,000	16,000	0	103,896
Lipper Convertibles, L.P	150,000	150,000	0	974,025
LLT Limited	6,200	6,200	0	40,260
Lyxor Master Fund	2,000	2,000	0	12,987
Navigator Offshore Fund, Ltd	15,000	15,000	0	97,403
Navigator Partners L.P	3,000	3,000	0	19,481
The Northwestern Mutual Life	3,000	3,000	O	13, 101
Insurance Company	30,000	30,000	0	194,805
Onex Industrial Partners Limited	7,250	7,250	0	47,078
Pebble Capital Inc	3,000	3,000	0	19,481
Peoples Benefit Life Insurance	3,000	3,000	O	10,401
Company/TEAMSTERS	17,500	17,500	0	113,636
Ramius Capital Group	10,000	10,000	0	64,935
RBC Capital Services Inc. c/o	10,000	10,000	O	04,933
Forest Investment Mngt. LLC	1,500	1,500	0	9,740
RCG Halifax Master Fund Ltd	5,000	5,000	0	32,468
RCG Latitude Master Fund Ltd	15,000	15,000	0	97,403
RCG Multi Strategy LP	10,000	10,000	0	64,935
Retail Clerks Pension Trust #2	17,500	17,500	0	113,636
Silvercreek Limited Partnership	5,000	5,000	0	32,468
Silvercreek II Limited Farthership	9,750	9,750	0	63,312
Speer, Leeds & Kellogg L.P	10,000	10,000	0	64,935
Sunrise Partners LLC	269,000	269,000	0	1,746,752
Sylvan (IMA) Ltd. c/o Forest	209,000	209,000	O	1,740,732
Investment Mnqt. L.L.C	7,500	7,500	0	48,701
UBS O'Connoz LLC F/B/O UBS	7,300	7,300	O	40,701
Global Equity Arbitrage Master Ltd	70,000	70,000	0	454,545
White River Securities L.L.C	5,000	5,000	0	32,468
Yield Strategies Fund I, LP	7,500	7 <b>,</b> 500	0	48,701
Yield Strategies Fund II, LP	7,500	7 <b>,</b> 500	0	48,701
Zurich Master Hedge Fund c/o	•	•		•
Forest Investment Mngt. L.L.C	6,200	6,200	0	40,260
	0 540 000			

2,543,300

Total

<sup>(1)</sup> The stated amounts, to the extent they describe common stock issuable upon conversion of the holder's preferred stock, assume conversion of all of the

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holders' preferred stock at a conversion ratio of 6.4935 shares of our common stock per share of preferred stock. This conversion ratio, however, will be subject to adjustment as described under "Description of the Preferred Stock - Conversion Price Adjustment". As a result, the number of shares of our common stock issuable upon conversion of the preferred stock and, therefore, attributable to holders of preferred stock, may increase or decrease in the future.