

VERSICOR INC /CA
Form 5
April 29, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 5

OMB APPROVAL

o Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
o Form 3 Holdings Reported
o Form 4 Transactions Reported

ANNUAL STATEMENT OF
CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

OMB Number: 3235-0362
Expires: PENDING
Estimated average burden hours per response 1.0

| | | | | | | |
|--|---------|----------|--|--|---|------------------------------------|
| 1. Name and Address of Reporting Person* | | | 2. Issuer Name and Ticker or Trading Symbol | | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) | |
| Goldstein, | Dov | A. | Versicor Inc. (VERS) | | <input type="checkbox"/> Director | <input type="checkbox"/> 10% Owner |
| (Last) | (First) | (Middle) | | | <input checked="" type="checkbox"/> Officer | <input type="checkbox"/> Other |
| 34790 Ardentech Court | | | 3. I.R.S Identification Number of Reporting Person, if an entity (voluntary) | | (give title below) | |
| (Street) | | | | | (specify below) | |
| Fremont, California 94555 | | | 4. Statement for Month/Year | | Vice-President, Finance and Chief Financial Officer | |
| (City) (State) (Zip) | | | December 31, 2001 | | | |
| | | | 5. If Amendment, Date of Original (Month/Year) | | 7. Individual or Joint/Group Reporting (check applicable line) | |
| | | | | | <input checked="" type="checkbox"/> Form filed by One Reporting Person | |
| | | | | | <input type="checkbox"/> Form filed by More than One Reporting Person | |

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/ Day/ Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned at the end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|--------------------------------|---|------------|--------|--|--|---|
| | | | Amount | (A) or (D) | Price | | | |
| Common Stock, par value \$0.001 | 7/2/01 | M | 400 | A | \$4.72 | D | | |
| Common Stock, par value \$0.001 | 7/2/01 | G | 400 | D | -0- | | | |

