

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
 Form 424B3  
 February 21, 2006

THE BEAR STEARNS COMPANIES INC.  
 IncomeNotes (SM)  
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-121744  
 Filed Pursuant to Rule 424(b) (3)  
 Pricing Supplement No. 14  
 (To Prospectus dated February 2, 2005,  
 and Prospectus Supplement dated February 2, 2005)  
 Trade Date: February 21, 2006  
 Issue Date: February 24, 2006  
 The date of this Pricing Supplement is February 21, 2006

| CUSIP#    | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHQ3 | 5.200%        | 02/24/2011    | 100.00%         | 0.850%                  | 0.200%      |
| 07387EHR1 | 6.000%        | 02/24/2031    | 100.00%         | 2.150%                  | 0.200%      |

Subject to Redemption

| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Yes/No | Date and Terms of Redemption  | Ag Pr A |
|-----------------------------|-------------------------------|-------------------|--------|---|---------|
| 03/24/2006                  | \$4.33                        | No                | Yes    | Commencing on 02/24/2008 and on any day thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on thirty calendar days notice. |         |
| 03/24/2006                  | \$5.00                        | No                | Yes    | Commencing on 02/24/2011 and on any day thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on thirty calendar days notice. |         |

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The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.