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USX CORP
Form 8-K
December 14, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
December 13, 2001

USX Corporation

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|--------------------------------------|
| Delaware | 1-5153 | 25-0996816 |
| ----- | ----- | ----- |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No). |

600 Grant Street, Pittsburgh, PA 15219-2800

(Address of principal executive office) (Zip Code)

(412) 433-1121

(Registrant's telephone number,
including area code)

Item 5. Other Events

USX Corporation is furnishing information concerning a press release dated December 13, 2001 containing certain updated information concerning USX Corporation, the U. S. Steel Group of USX Corporation and of its wholly owned subsidiary United States Steel LLC . Attached is a copy of the press release in substantially the form released and of the following unaudited combined financial statements for United States Steel: Combined Statement of Operations --Third Quarter and Nine Months Ended September 30, 2001 and 2000; Combined Balance Sheet --at September 30, 2001 and December 31, 2000; Combined Statement of Cash Flows --Nine Months Ended September 30, 2001 and 2000; and Selected Notes to Combined Financial Statements, all of which are unaudited. This press release and these financial statements are incorporated by reference into Registration Statement on Form S-4 (No. 333-71454):

Item 7. Financial Statements and Exhibits

(a) Financial Statements

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99.1. Combined financial statements of United States Steel

(c) Exhibits

99.2. Press Release--"United States Steel Discloses Updated Outlook ."

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USX CORPORATION

By /s/ Larry G. Schultz
Larry G. Schultz
Vice President--Accounting

Dated: December 14, 2001