



Item 3.03. Material Modification to Rights of Security Holders.

On June 12, 2017, State Street Corporation (the “Corporation”) notified U.S. Bank National Association, as indenture trustee (the “Trustee”), that the Corporation intends to exercise its option under the terms of that certain Junior Subordinated Indenture, dated as of December 15, 1996, as amended and supplemented by the Second Supplemental Indenture, dated as of April 30, 2007, in each case between the Corporation and the Trustee (collectively, the “Indenture”), to extend both the scheduled maturity date and the final repayment date of the Corporation’s floating rate junior subordinated debentures due 2037 (the “Debentures”). Specifically, effective as of June 15, 2017, the scheduled maturity date of the Debentures will be extended from June 15, 2037 to June 15, 2047, and the final repayment date of the Debentures will be extended from June 1, 2067 to June 1, 2077. The Debentures are registered in the name of Cede & Co., the nominee of The Depository Trust Company, and will remain subject to the other provisions of the Indenture.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET CORPORATION

By: /s/ SEAN P. NEWTH

Name: Sean P. Newth

Title: Senior Vice President, Chief Accounting Officer and Controller

Date: June 12, 2017