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Companhia Vale do Rio Doce
Form 6-K
November 14, 2006

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**United States Securities and Exchange Commission
Washington, D.C. 20549**

FORM 6-K

**Report of Foreign Private Issuer
Pursuant To Rule 13a-16 or 15d-16
of the**

Securities Exchange Act of 1934

For the month of

November 2006

Companhia Vale do Rio Doce

Avenida Graça Aranha, No. 26

20030-900 Rio de Janeiro, RJ, Brazil

(Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

(Check One) Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

(Check One) Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82-____.)

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USGAAP Financial Pages

**Report of independent Registered
Public Accounting Firm**

To the Board of Directors and Stockholders
Companhia Vale do Rio Doce

We have reviewed the accompanying unaudited condensed consolidated balance sheet of Companhia Vale do Rio Doce and subsidiaries as of September 30, 2006, and the related unaudited condensed consolidated statements of income, of cash flows and of changes in stockholders' equity for the three-month periods ended September 30 and June 30, 2006 and September 30, 2005 and for the nine-month periods ended September 30, 2006 and 2005, respectively. This interim financial information is the responsibility of the Company's management.

We conducted our review in accordance with the standards of the Public Company Accounting Oversight Board (United States). A review of interim financial information consists principally of applying analytical procedures and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States), the objective of which is the expression of an opinion regarding the financial statements taken as a whole.

Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to the accompanying condensed consolidated interim financial information for it to be in conformity with accounting principles generally accepted in the United States of America.

We previously audited in accordance with the standards of the Public Company Accounting Oversight Board (United States), the consolidated balance sheet as of December 31, 2005, and the related consolidated statements of income, of cash flows and of changes in stockholders' equity for the year then ended (not presented herein) and in our report dated March 6, 2006, we expressed an unqualified opinion on those consolidated financial statements. In our opinion, the information set forth in the accompanying condensed consolidated balance sheet as of December 31, 2005 is fairly stated in all material respects in relation to the consolidated balance sheet from which it has been derived.

PricewaterhouseCoopers
Auditores Independentes
Rio de Janeiro, Brazil
November 8, 2006

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Expressed in millions of United States dollars**

	September 30,2006 (unaudited)	December 31, 2005
Assets		
Current assets		
Cash and cash equivalents	2,891	1,041
Accounts receivable		
Related parties	213	159
Unrelated parties	2,045	1,490
Loans and advances to related parties	59	22
Inventories	1,336	1,142
Deferred income tax	358	186
Recoverable taxes	303	362
Others	374	373
	7,579	4,775
Property, plant and equipment, net	19,427	14,166
Investments in affiliated companies and joint ventures and other investments, net of provision for losses on equity investments	1,690	1,672
Other assets		
Goodwill on acquisition of subsidiaries	594	548
Loans and advances		
Related parties	5	4
Unrelated parties	67	61
Prepaid pension cost	455	308
Judicial deposits	828	568
Advances to suppliers energy	429	311
Recoverable taxes	208	110
Others	266	121
	2,852	2,031
TOTAL	31,548	22,644

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Condensed Consolidated Balance Sheets
Expressed in millions of United States dollars
(Except number of shares)

(Continued)

	September 30, 2006 (unaudited)	December 31, 2005
Liabilities and stockholders' equity		
Current liabilities		
Suppliers	908	1,110
Payroll and related charges	235	229
Dividends and interest attributed to stockholders	628	
Current portion of long-term debt - unrelated parties	978	1,218
Short-term debt	233	15
Loans from related parties	46	62
Provision for income taxes	340	244
Taxes payable	92	53
Employees post-retirement benefits	36	30
Others	358	364
	3,854	3,325
Long-term liabilities		
Employees post-retirement benefits	252	241
Long-term debt - unrelated parties	4,612	3,714
Loans from related parties	1	1
Provisions for contingencies (Note 11 (b))	1,425	1,286
Unrealized loss on derivative instruments	247	260
Deferred income tax	360	2
Provisions for asset retirement obligations	250	225
Others	478	395
	7,625	6,124
Minority interests	1,189	1,218
Stockholders' equity		
Preferred class A stock - 1,800,000,000 no-par-value shares authorized and 959,758,200 issued	4,702	2,150
Common stock - 900,000,000 no-par-value shares authorized and 1,499,898,858 issued	3,806	3,806
Treasury stock - 15,172,516 preferred and 28,291,020 common shares	(389)	(88)
Additional paid-in capital	498	498
Other cumulative comprehensive deficit	(1,792)	(2,729)

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Appropriated retained earnings	4,706	4,357
Unappropriated retained earnings	7,349	3,983
	18,880	11,977
TOTAL	31,548	22,644

See notes to condensed consolidated financial statements.

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Condensed Consolidated Statements of Income
Expressed in millions of United States dollars (Unaudited)
(except number of shares and per-share amounts)

	September 30, 2006	Three-month periods ended June 30, 2006	September 30, 2005	Nine-month periods ended September 30,	
				2006	2005
Operating revenues, net of discounts, returns and allowances					
Sales of ores and metals	4,014	3,286	2,887	10,060	7,712
Revenues from logistic services	383	362	359	1,034	907
Aluminum products	638	640	358	1,707	1,031
Other products and services	31	25	6	68	9
	5,066	4,313	3,610	12,869	9,659
Taxes on revenues	(214)	(167)	(165)	(531)	(465)
Net operating revenues	4,852	4,146	3,445	12,338	9,194
Operating costs and expenses					
Cost of ores and metals sold	(1,580)	(1,350)	(1,202)	(4,186)	(3,248)
Cost of logistic services	(203)	(196)	(188)	(573)	(500)
Cost of aluminum products	(382)	(324)	(249)	(963)	(643)
Others	(16)	(14)	(6)	(38)	(9)
	(2,181)	(1,884)	(1,645)	(5,760)	(4,400)
Selling, general and administrative expenses	(167)	(212)	(160)	(547)	(408)
Research and development	(134)	(101)	(104)	(306)	(192)
Employee profit sharing plan	(34)	(35)	(24)	(97)	(65)
Others	(88)	(41)	(107)	(171)	(158)
	(2,604)	(2,273)	(2,040)	(6,881)	(5,223)
Operating income	2,248	1,873	1,405	5,457	3,971
Non-operating income (expenses)					
Financial income	59	45	36	146	92
Financial expenses	(172)	(245)	(216)	(630)	(359)
Foreign exchange and monetary gains (losses), net	38	28	163	325	465
Gain on sale of investments	16	338	126	363	126
	(59)	166	109	204	324
	2,189	2,039	1,514	5,661	4,295

Income before income taxes, equity results and minority interests					
Income taxes					
Current	(419)	(158)	(172)	(819)	(662)
Deferred	71	(80)	(102)	(62)	(162)
	(348)	(238)	(274)	(881)	(824)
Equity in results of affiliates and joint ventures and change in provision for losses on equity investments	187	184	194	527	547
Minority interests	(124)	(105)	(117)	(352)	(373)
Net income	1,904	1,880	1,317	4,955	3,645
Basic and diluted earnings per Preferred Class A Share	0.79	0.77	0.57	2.04	1.58
Basic and diluted earnings per Common Share	0.79	0.77	0.57	2.04	1.58
Weighted average number of shares outstanding (thousands of shares) Common shares	1,471,608	1,471,608	1,471,608	1,471,608	1,471,608
Preferred Class A shares	952,346	959,717	831,432	955,873	831,432

See notes to condensed consolidated financial statements.

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Expressed in millions of United States dollars (Unaudited)

	Three-month periods ended			Nine-month periods ended	
	September	June	September	September 30,	
	30,	30,	30,	2006	2005
	2006	2006	2005	2006	2005
Cash flows from operating activities:					
Net income	1,904	1,880	1,317	4,955	3,645
Adjustments to reconcile net income to cash provided by operating activities:					
Depreciation, depletion and amortization	232	205	171	618	436
Dividends received	242	98	158	452	353
Equity in results of affiliates and joint ventures and change in provision for losses on equity investments	(187)	(184)	(194)	(527)	(547)
Deferred income taxes	(71)	80	102	62	162
Provisions for contingencies	23	19	10	55	(1)
Gain on sale of investments	(16)	(338)	(126)	(363)	(126)
Foreign exchange and monetary losses (gains)	25	(75)	(201)	(341)	(472)
Unrealized derivative losses (gains), net	(75)	51	66	20	(24)
Minority interests	124	105	117	352	373
Interest payable (receivable), net	(55)	40	12	(43)	48
Others	1	(21)	3	24	(61)
Decrease (increase) in assets:					
Accounts receivable	(291)	(346)	281	(475)	(283)
Inventories	34	(23)	(44)	(6)	(114)
Others	10	(38)	(441)	(136)	(702)
Increase (decrease) in liabilities:					
Suppliers	28	103	(21)	(236)	166
Payroll and related charges	47	47	22	(14)	
Income taxes	112	175	396	109	642
Others	88	(34)	160	(117)	150
Net cash provided by operating activities	2,175	1,744	1,788	4,389	3,645
Cash flows from investing activities:					
Loans and advances receivable					.
Related parties					.
Additions	(2)	1	(1)	(8)	(28)
Repayments	8		28	11	53
Others	20	(35)	(1)	33	

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Guarantees and deposits	(26)	(12)	(32)	(61)	(52)
Additions to investments	(57)	(2)		(61)	(91)
Additions to property, plant and equipment	(834)	(961)	(1,302)	(2,650)	(2,740)
Proceeds from disposal of investments		418	126	432	126
Proceeds from disposals of property, plant and equipment	11	29	1	49	4
Cash used to acquire subsidiaries, net cash of acquired	(6)			(6)	
Net cash used in investing activities	(886)	(562)	(1,181)	(2,261)	(2,728)
Cash flows from financing activities:					.
Short-term debt, net issuances (repayments)	213	(65)	(194)	198	43
Loans					.
Related parties					.
Additions	(1)	1		10	7
Repayments	(17)	29	(17)	(28)	(43)
Issuances of long-term debt					.
Related parties					15
Others	12	4	22	1,363	371
Stock treasury	(276)	(25)		(301)	
Repayments of long-term debt	(206)	(200)	(156)	(727)	(744)
Dividends and interest attributed to stockholders		(650)		(650)	(500)
Dividends to minority interest	(37)	(19)		(56)	
Net cash used in financing activities	(312)	(925)	(345)	(191)	(851)
Increase in cash and cash equivalents	977	257	262	1,937	66
Effect of exchange rate changes on cash and cash equivalents	20	(7)	17	(87)	(80)
Cash and cash equivalents, beginning of period	1,894	1,644	956	1,041	1,249
Cash and cash equivalents, end of period	2,891	1,894	1,235	2,891	1,235
Cash paid during the period for:					.
Interest on short-term debt	(2)	(5)	(1)	(8)	(1)
Interest on long-term debt	(146)	(73)	(71)	(313)	(188)
Income tax	(247)	(31)	(202)	(465)	(452)
Non-cash transactions					.
Income tax paid with credits	(56)	(40)	(16)	(126)	(74)
Interest capitalized	(34)	(31)	(10)	(96)	(34)
Fair market value adjustment in relation to acquisition of minority interest in Caemi (Note 5)				(2,182)	

See notes to condensed consolidated financial statements.