

DELTA AIR LINES INC /DE/

Form 425

November 17, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): November 17, 2006  
US AIRWAYS GROUP, INC.  
(Exact name of registrant as specified in its charter)**

Delaware	1-8444	54-1194634
(State of jurisdiction)	(Commission File No.)	(IRS Employer Identification No.)
111 West Rio Salado Parkway Tempe, Arizona 85281 (Address of principal executive offices and zip code)		
Registrant's telephone number, including area code: (480) 693-0800		
<b>US AIRWAYS, INC.</b> (Exact name of registrant as specified in its charter)		

Delaware	1-8442	53-0218143
(State of jurisdiction)	(Commission File No.)	(IRS Employer Identification No.)
111 West Rio Salado Parkway Tempe, Arizona 85281 (Address of principal executive offices and zip code)		
Registrant's telephone number, including area code: (480) 693-0800		
<b>AMERICA WEST AIRLINES, INC.</b> (Exact name of registrant as specified in its charter)		

Delaware	0-12337	86-0418245
(State of jurisdiction)	(Commission File No.)	(IRS Employer Identification No.)
4000 E. Sky Harbor Boulevard Phoenix, Arizona 85034-3899 (Address of principal executive offices and zip code)		
Registrant's telephone number, including area code: (480) 693-0800		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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**Item 8.01. Other Events.**

On November 17, 2006, US Airways Group, Inc., (the Company ) made available information relating to antitrust considerations concerning a proposed business combination transaction with Delta Airlines, Inc. This presentation is located on the Company s website at [www.usairways.com](http://www.usairways.com) under Investor Relations. A copy of this presentation is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

**Exhibit**

**Number    Description**

99.1        Antitrust Matters Presentation, dated November 17, 2006.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, US Airways Group, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**US Airways Group, Inc.**

Dated: November 17, 2006

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, US Airways, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**US Airways, Inc.**

Dated: November 17, 2006

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief Financial Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, America West Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**America West Airlines, Inc.**

Dated: November 17, 2006

By: /s/ Derek J. Kerr

Derek J. Kerr

Senior Vice President and Chief Financial Officer

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Antitrust Matters Presentation, dated November 17, 2006.