MCJUNKIN RED MAN HOLDING CORP Form 8-K November 04, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K **CURRENT REPORT** Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2011 MCJUNKIN RED MAN HOLDING CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

333-153091

20-5956993 (I.R.S. Employer Identification Number)

(Commission File Number) 2 Houston Center, 909 Fannin, Suite 3100, Houston, TX 77010

(Address of principal executive offices,

including zip code)

Registrant s telephone number, including area code: (877) 294-7574

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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TABLE OF CONTENTS

Item 8.01 Other Events

On November 4, 2011, McJunkin Red Man Holding Corporation announced that it will release its third quarter 2011 financial results on November 11, 2011. The Company will conduct an investor conference call at 10:00 a.m. ET (9:00 a.m. CT) on Monday, November 14, 2011, to discuss the results for the quarter ended September 30, 2011. Instructions on how to participate in the conference call are contained in the announcement, a copy of which is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

99.1 Announcement dated November 4, 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized. Date: November 4, 2011

MCJUNKIN RED MAN HOLDING CORPORATION

By: /s/ Andrew R. Lane Andrew R. Lane Chairman, President and Chief Executive Officer

INDEX TO EXHIBITS

Exhibit No.Description99.1Announcement dated November 4, 2011