

EASTERN AMERICAN NATURAL GAS TRUST

Form 425

August 01, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): July 31, 2006**

**ENSOURCE ENERGY INCOME FUND LP**  
(Exact name of registrant as specified in its charter)

|  |   |   |
|--|---|---|
| <b>Delaware</b><br>(State or other jurisdiction of<br>incorporation or organization) | <b>01-32683</b><br>(Commission File Number) | <b>20-2668934</b><br>(I.R.S. Employer Identification No.) |
|--|---|---|

|  |                            |
|--|----------------------------|
| <b>7500 San Felipe, Suite No. 440</b><br><b>Houston, Texas</b><br>(Address of principal executive offices) | <b>77063</b><br>(Zip Code) |
|--|----------------------------|

Registrant's telephone number, including area code:

**(713) 659-1794**

**(888) 844-1784**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01 Other Events.**

On July 31, 2006, Ensource Energy Income Fund LP issued a press release announcing it has commenced its revised offer to acquire control of, and ultimately all of the interests in, Eastern American Natural Gas Trust. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

c) Exhibits

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Press release, dated July 31, 2006 (filed herewith). |

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENSOURCE ENERGY INCOME FUND LP

By: Ensource Energy Partners, LP  
its general partner

By: Ensource Energy LLC,  
its general partner

Date: July 31, 2006

By: /s/ Scott W. Smith

Name: Scott W. Smith  
Title: President

---

EXHIBIT INDEX

| Exhibit<br>Number | Description                         |
|-------------------|-------------------------------------|
| 99.1              | Press Release, dated July 31, 2006. |