PFSWEB INC Form 8-K August 16, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2004

PFSWEB, INC.

(Exact name of registrant as specified in its charter)

| DELAWARE | 000-28275 | 75-2837058 |
|--|--|--|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |
| 500 | NORTH CENTRAL EXPRESS PLANO, TX 75074 | SWAY |
| (A | address of principal executive off | ices) |
| | (972) 881-2900 | |
| (Registra | ant s telephone number, includir | ng area code) |
| | NONE | |
| (Former nam | e or former address, if changed s | ince last report) |
| | | |

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ITEM 12. Results of Operations and Financial Condition

SIGNATURE

Press Release

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ITEM 12. Results of Operations and Financial Condition

On August 16, 2004, PFSweb, Inc. issued a press release announcing its financial results for the quarter ended June 30, 2004. Attached to this current report on Form 8-K is a copy of the related press release dated August 16, 2004. The information in this Report on Form 8-K, and the exhibit hereto, shall not be deemed filed for purposes of Section 18 of the Exchange Act or otherwise subject to the liability of that Section.

| Exhibit No. | Description |
|-------------|--------------------------------------|
| 99.1 | Press Release Issued August 16, 2004 |
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PFSweb, Inc.

Dated: August 16, 2004 By: /s/ THOMAS J. MADDEN

Thomas J. Madden Executive Vice President,

Chief Financial and Accounting Officer