

ACTUATE CORP
Form SC TO-C
November 03, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 3, 2008

ACTUATE CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware

0-24607

94-3193197

(State or Other Jurisdiction of
Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

2207 Bridgepointe Parkway, Suite 500, San Mateo,
California

94404

(Address of Principal Executive Offices)

(Zip Code)

(650) 645-3000

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On November 3, 2008, Actuate Corporation (the Company) issued a press release announcing its intention to repurchase up to \$60,000,000 worth of the common stock of the Company in a modified Dutch auction tender offer. The Company expects to commence the tender offer in early November 2008.

The Company has suspended its stock repurchase program pursuant to which the Company was authorized to repurchase shares in an amount not to exceed \$6.25 million per quarter (not to exceed \$12.4 million in the first six months of fiscal year 2008), and the cumulative amount not to exceed \$50.0 million over a two year period beginning on October 24, 2007.

A copy of the Company s press release is filed as Exhibit 99.1 to this Report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished herewith:

Exhibit Number	Description
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99.1	Text of press release issued by Actuate Corporation dated November 3, 2008.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACTUATE CORPORATION

Date: November 3, 2008

By: /s/ Daniel A. Gaudreau
Name: Daniel A. Gaudreau
Title: Chief Financial Officer and Senior
Vice President, Operations

EXHIBIT INDEX

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