

AMERICAN INTERNATIONAL GROUP INC

Form 8-K

September 18, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 18, 2001

AMERICAN INTERNATIONAL GROUP, INC.

Delaware
(State or other jurisdiction
of organization)

1-8787
(Commission File Number)

13-2592361
(I.R.S. Employer Identification
Number)

70 Pine Street
New York, New York
(212) 770-7000

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EXPLANATORY NOTE

This Current Report on Form 8-K is filed for the purpose of filing the most recent annual, quarterly and current reports of American General Corporation ("American General"), a wholly owned subsidiary of American International Group, Inc. ("AIG").

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Exhibits

23 Consent of Ernst & Young LLP, independent auditors for
American General Corporation

The following Reports of American General are incorporated by
reference in their entirety as Exhibits to this Current Report on

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Form 8-K.

- 99.1 American General's Annual Report on Form 10-K for the year ended December 31, 2000
- 99.2 American General's Quarterly Report on Form 10-Q for the quarter ended March 31, 2001
- 99.3 American General's Quarterly Report on Form 10-Q for the quarter ended June 30, 2001
- 99.4 American General's Current Report on Form 8-K dated May 11, 2001
- 99.5 American General's Current Report on Form 8-K dated July 27, 2001
- 99.6 American General's Current Report on Form 8-K dated August 29, 2001

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN INTERNATIONAL GROUP, INC.

By: /s/ Kathleen E. Shannon

Name: Kathleen E. Shannon

Title: Vice President and Secretary

Date: September 18, 2001

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EXHIBIT INDEX

Exhibit Number	Description	Location
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23	Consent of Ernst & Young, LLP independent auditors for American General Corporation.	Filed herewith
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99.1	American General's Annual Report on	Incorporated herein by reference to A
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	Form 10-K for the year ended December 31, 2000	General's Annual Report on Form 10-K March 28, 2001 (File No. 001-08787)
99.2	American General's Quarterly Report on Form 10-Q for the quarter ended March 31, 2001	Incorporated herein by reference to A General's Quarterly Report on Form 10 May 15, 2001 (File No. 001-08787)
99.3	American General's Quarterly Report on Form 10-Q for the quarter ended June 30, 2001	Incorporated herein by reference to A General's Quarterly Report on Form 10 August 14, 2001 (File No. 001-08787)
99.4	American General's Current Report on Form 8-K filed May 11, 2001	Incorporated herein by reference to A General's Current Report on Form 8-K May 11, 2001 (File No. 001-08787)
99.5	American General's Current Report on Form 8-K filed July 27, 2001	Incorporated herein by reference to A General's Current Report on Form 8-K July 27, 2001 (File No. 001-08787)
99.6	American General's Current Report on Form 8-K filed August 29, 2001	Incorporated herein by reference to A General's Current Report on Form 8-K August 29, 2001 (File No. 001-08787)