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LENDINGTREE INC Form 8-K March 28, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 28, 2002 (March 28, 2002)

LENDINGTREE, INC.

(Exact name of registrant as specified in its charter)

DELAWARE 25-1795344

(State or other jurisdiction 000-29215 (I.R.S. Employer of incorporation) Commission File Number Identification Number)

11115 RUSHMORE DRIVE

CHARLOTTE NC 28277

(Address of principal executive offices) (Zip code)

> (704) 541-5351 _____

(Registrant's telephone number, including area code)

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On March 28, 2002 LendingTree, Inc. announced institutional investors acquired 2.75 million shares of LendingTree common stock from two early investors who also signed agreements not to sell additional LendingTree shares for a period of 120 days. See Exhibit 99, herein, for further details.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial statements of business acquired Not Applicable
- (b) Pro forma financial information Not Applicable
- (c) Exhibits
 - 99 Press Release of LendingTree, Inc. March 28, 2002.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 28, 2002 By: /s/ Keith B. Hall

Keith B. Hall, Senior Vice President, Chief Financial Officer and Treasurer