

Edgar Filing: USX CORP - Form 425

USX CORP
Form 425
November 08, 2001

Filed by United States Steel LLC and USX Corporation
Pursuant to Rules 424(b)(3) and 425 under the Securities Act of 1933
And deemed filed pursuant to Rule 13e-4 of the Securities Exchange Act of 1934
Subject Company: USX Corporation
Commission File No. 333-71454

IMPORTANT NOTICE

Please be advised that due to a typographical error, the Cusip numbers for the Outstanding Securities that appear on the cover of the enclosed prospectus of United States Steel LLC dated November 5, 2001, as well as on the cover of the related letters of transmittal and "To Client" letter that are enclosed, are incorrect.

The correct CUSIP numbers are as follows:

6.50% Cumulative Convertible Preferred Stock of USX Corporation
Cusip No. 902905 819

6.75% Convertible Quarterly Income Preferred Securities (QUIPS(SM)) of USX
Capital Trust I Cusip No. 90339 E201

8.75% Cumulative Monthly Income Preferred Shares, Series A (MIPS(R)) of USX
Capital LLC Cusip No. P96460 103

QUIPS(SM) is a service mark of Goldman, Sachs & Co.
MIPS(R) is a registered trademark of Goldman, Sachs & Co.