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PARADIGM MEDICAL INDUSTRIES INC

Form AW

February 08, 2005

PARADIGM MEDICAL INDUSTRIES, INC.
2355 South 1070 West
Salt Lake City, Utah 84119
(801) 977-8970

February 8, 2005

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Judicial Plaza
Washington, D.C. 20549

Attn: Thomas A. Jones
Senior Attorney

Re: Paradigm Medical Industries, Inc.
Application for Withdrawal of Post-Effective Amendment No. 1
to Registration Statement on Form SB-2
Commission File No. 333-103061

Ladies and Gentlemen:

Paradigm Medical Industries, Inc., a Delaware corporation (the "Registrant"), hereby requests pursuant to Rule 477(a) of the Securities Act of 1933, as amended, that the Securities and Exchange Commission (the "Commission") consent to the withdrawal of the Registrant's Post-Effective Amendment No. 1 to the Registration Statement No. 333-103061, which was previously filed with the Commission on January 11, 2005, on Form SB-2, together with any exhibits filed thereto.

The Amendment No. 1 was filed as a post-effective amendment to the Registration Statement to register for resale shares of Registrant's common stock for certain shareholders, optionholders and warrant holders. In order to reflect and disclose material changes in Company's operations since January 11, 2005, Registrant filed Post-Effective Amendment No. 2 to the Registration Statement on Form SB-2 on February 3, 2005.

Because Post-Effective Amendment No. 1 to the Registration Statement is no longer current, and has been superseded by Post-Effective Amendment No. 2, Registrant requests for the withdrawal of Post-Effective Amendment No. 1. No securities of Registrant have been sold in connection with the filing of Post-Effective Amendment No. 1 to the Registration Statement.

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Please direct any questions or comments regarding this filing to the undersigned at (801) 977-8970 or Randall A. Mackey, Esq. at (801) 575-5000.

PARADIGM MEDICAL INDUSTRIES, INC.

By: /s/ John Y. Yoon

John Y. Yoon
President and Chief Executive Officer